

Zurich, 7 November 2019

Swiss Life successfully places CHF 600 million inaugural senior green bonds

Today, Swiss Life Holding Ltd successfully placed three tranches of senior green bonds in alignment with its newly established Green Bond Framework¹:

- CHF 200 m senior green bonds with maturity in 2021 and negative yield of -0.35% p.a.
- CHF 250 m senior green bonds with maturity in 2025 and 0% coupon
- CHF 150 m senior green bonds with maturity in 2029 and 0.35% coupon

The bonds were placed with investors in the Swiss franc market.

The proceeds will be used in line with the Swiss Life Green Bond Framework, which is focused on real estate. Matthias Aellig, Group CFO of Swiss Life, comments: “With this first green bond issuance, we underline our continued commitment to responsible investing, in this case with regard to energy-efficient buildings.”

General Notice

This announcement appears as a matter of record only. All the above-referenced bonds have been placed, and this announcement constitutes neither an offer to sell nor a solicitation to buy bonds or other securities of Swiss Life Holding Ltd or its subsidiaries. Neither does it constitute (i) an offering prospectus within the meaning of Art. 1156 of the Swiss Code of Obligations, (ii) a listing prospectus within the meaning of the SIX Swiss Exchange Regulation Listing Rules, nor (iii) a prospectus or a supplement prospectus pursuant to Directive 2003/71/EC, as amended, of the European Parliament and of the Council dated 4 November 2003 (the "EU Prospectus Directive"). No action has been taken or will be taken in the relevant member states of the European Economic Area permitting a public offering of the bonds. A “relevant member state” is any member state which has implemented the EU Prospectus Directive.

¹ www.swisslife.com/en/home/investors/bonds-and-ratings.html

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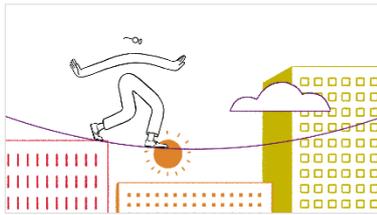
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Swiss Life

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Swiss Life Holding Ltd, registered in Zurich, was founded in 1857 as Schweizerische Rentenanstalt. The shares of Swiss Life Holding Ltd are listed on the SIX Swiss Exchange (SLHN). The subsidiaries Livit, Corpus Sireo, Mayfair Capital and Beos are also part of the Swiss Life Group. The Group employs a workforce of around 9100 and has at its disposal a distribution network of some 14 000 advisors.



[Swiss Life corporate film](#)

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